2Q Earnings Results

2026. 07. 30

DL E&C

This presentation represents consolidated earnings results in accordance with K-IFRS.

DL E&C's 2Q26 financial results and statements are presented solely for the investor's convenience and are prior to external audit. The results and numbers may be subjected to change following external audit.

Please be aware that these uncertainties may cause our official results to be significantly different from the results recorded and implied in this presentation.

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Summary. Financial Status

2026 2Q Earnings Results

(Unit: KRWbn)

	2Q'25	2Q'26	YoY	2Q'25 YTD	2Q'26 YTD	YoY
New Orders	962.8	**3,118.1**	+223.9%	2,489.2	**5,244.6**	+110.7%
Revenue	1,991.4	**1,802.9**	-9.5%	3,799.6	**3,528.2**	-7.1%
Gross Profit	253.7	**311.3**	+22.7%	446.8	**574.9**	+28.7%
Operating Profit	126.2	**159.4**	+26.3%	207.2	**316.8**	+52.9%
OP Margin	6.3%	**8.8%**	+2.5%p	5.5%	**9.0%**	+3.5%p
Net Income Before TAX	24.7	**172.3**	+597.8%	67.2	**384.6**	+472.2%
Net Income	8.3	**129.7**	+1,464.6%	38.5	**289.9**	+652.2%

Summary. Financial Status

2026 2Q Earnings Results

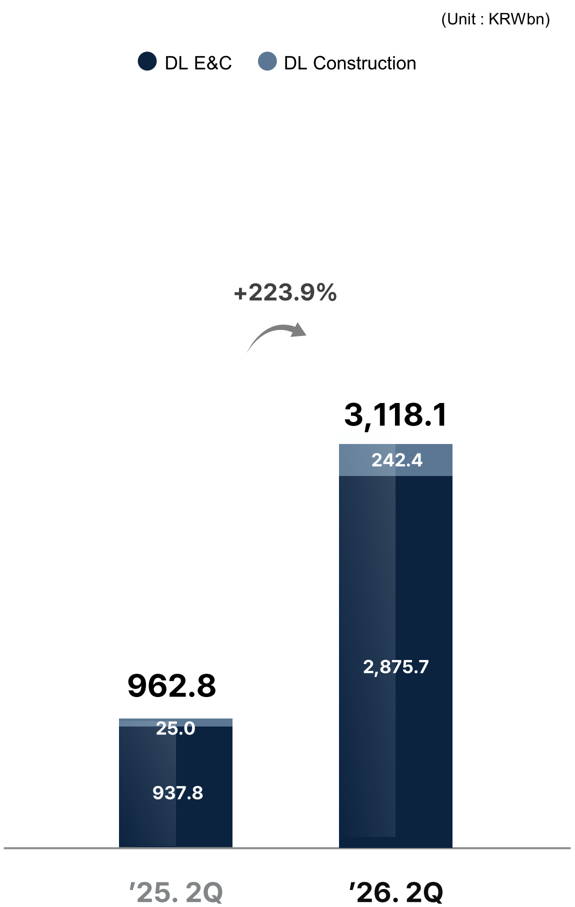
(Unit: KRWbn)

	End of FY25	End of 2Q'26	Change
Total Assets	9,669.3	**10,252.1**	+582.8
Total Liabilities	4,425.2	**4,752.9**	+327.7
Total Equities	5,244.1	**5,499.2**	+255.1
Debt-Equity Ratio	84.4%	**86.4%**	+2.0%p
Cash/Cash Equiv.	2,053.2	**2,133.4**	+80.2
Debt	963.6	**938.6**	-25.0
Net Cash	1,089.6	**1,194.8**	+105.2

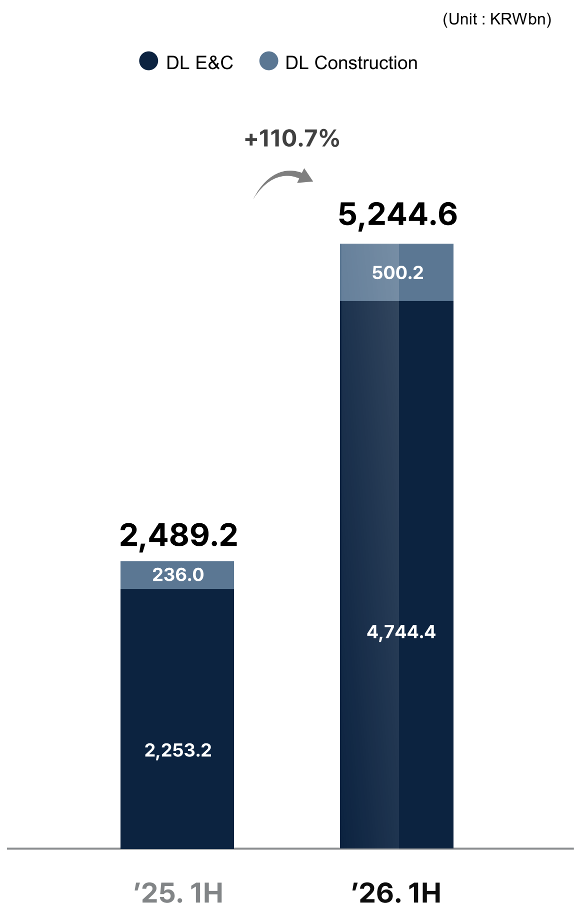
New Orders/Order Backlogs

2026 2Q Earnings Results

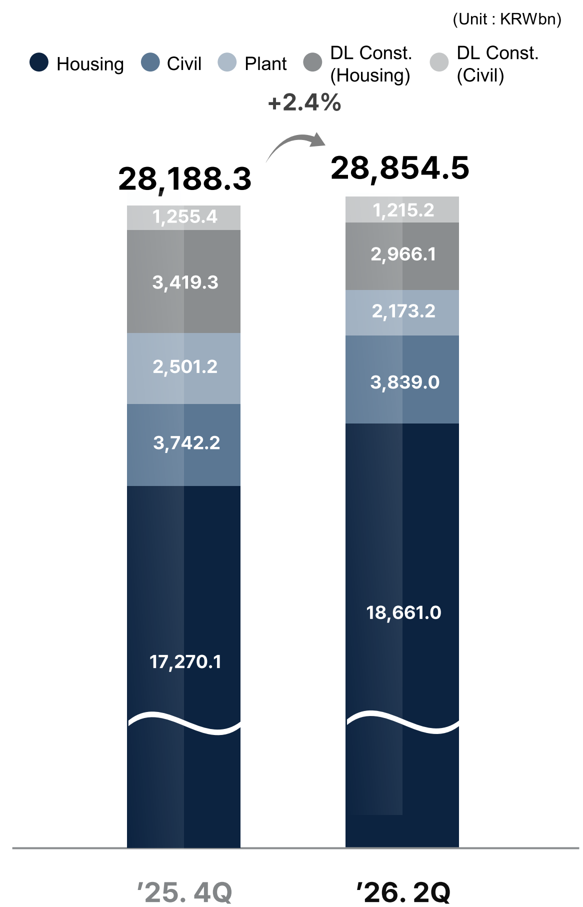
2Q New Orders



2Q YTD New Orders



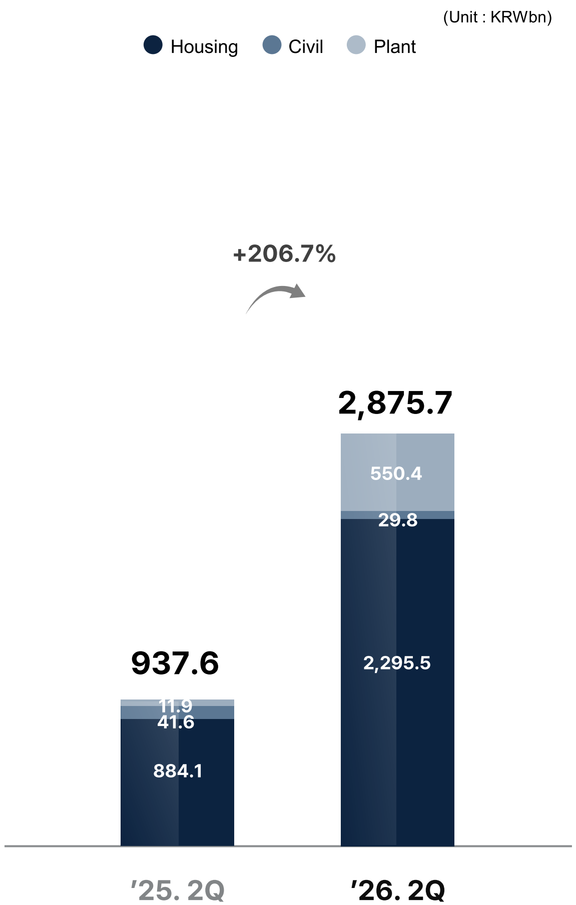
Order Backlogs



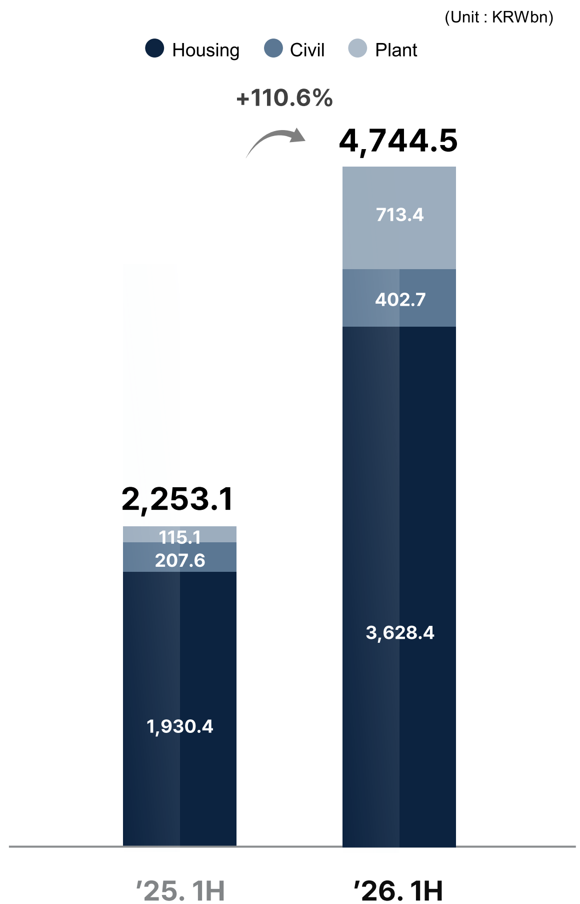
New Orders. DL E&C incl. Overseas

2026 2Q Earnings Results

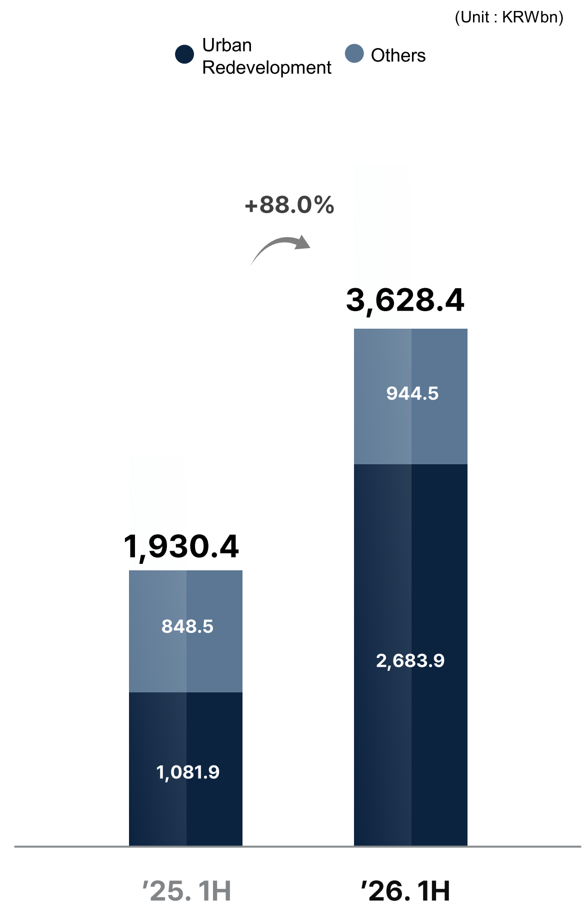
2Q New Orders



2Q YTD New Orders



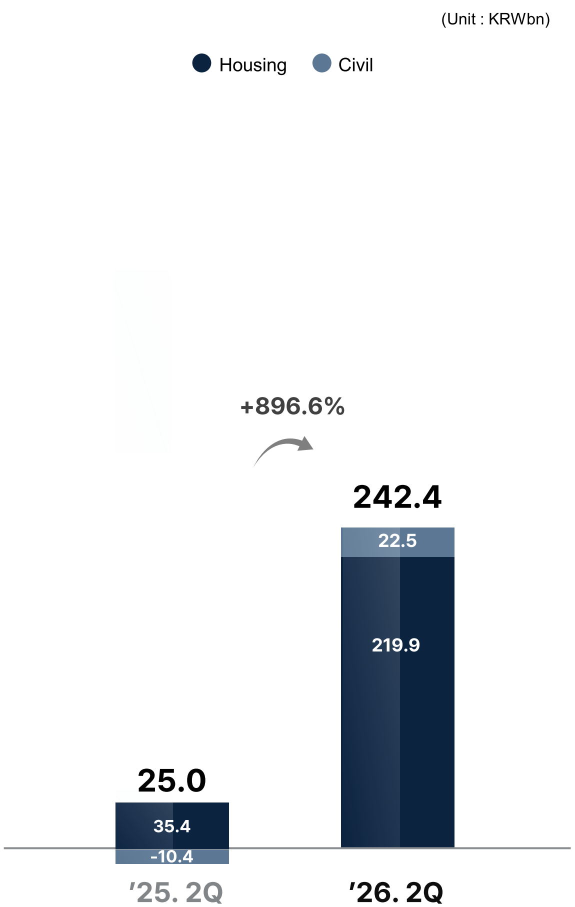
Housing New Orders by Category



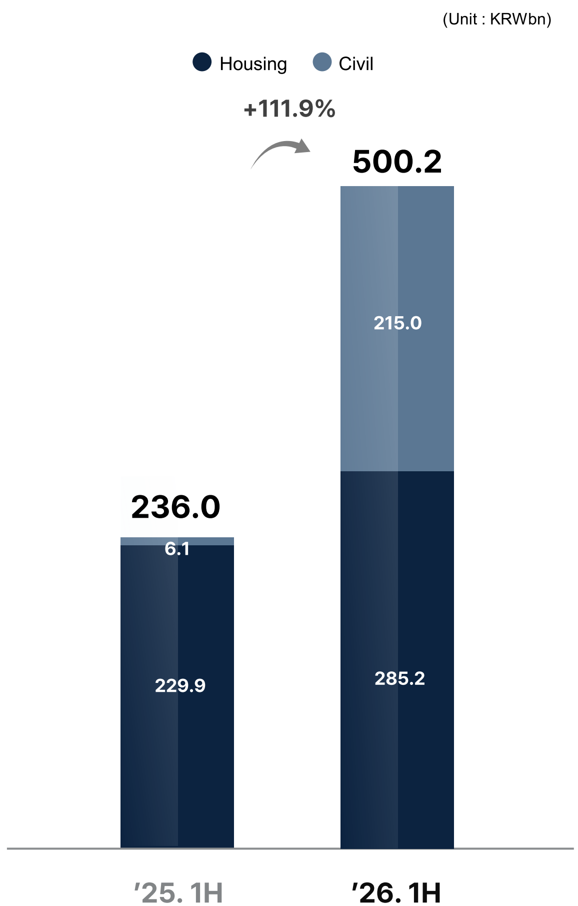
New Orders. DL Construction

2026 2Q Earnings Results

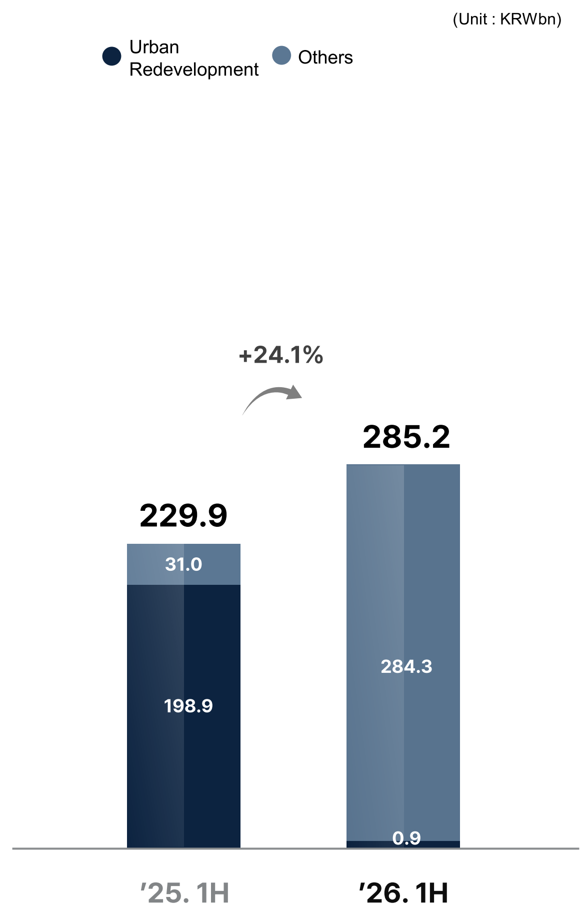
2Q New Orders



2Q YTD New Orders



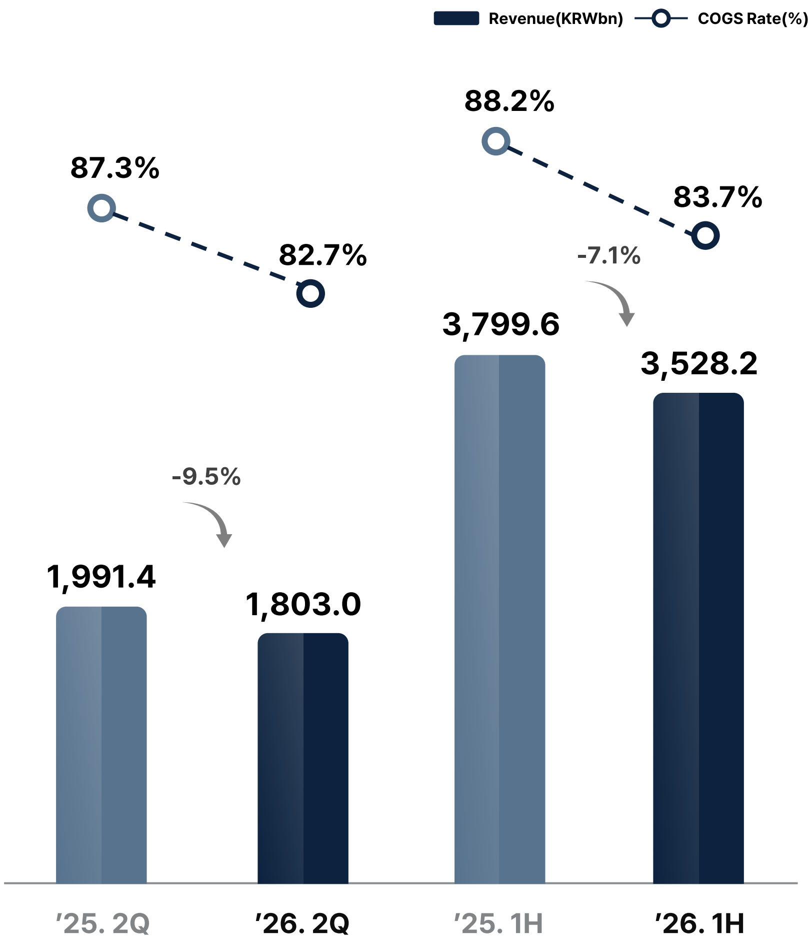
Housing New Orders by Category



Revenue/COGS Rate. Consolidated

2026 2Q Earnings Results

Revenue / COGS Rate



DL E&C(incl. Overseas)

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	1,556.7	-7.8%	86.6%	-4.3%
26.2Q	**1,435.8**		**82.3%**	
25.1H	2,903.4	-4.0%	87.9%	-4.0%
26.1H	**2,787.5**		**83.9%**	

DL Construction

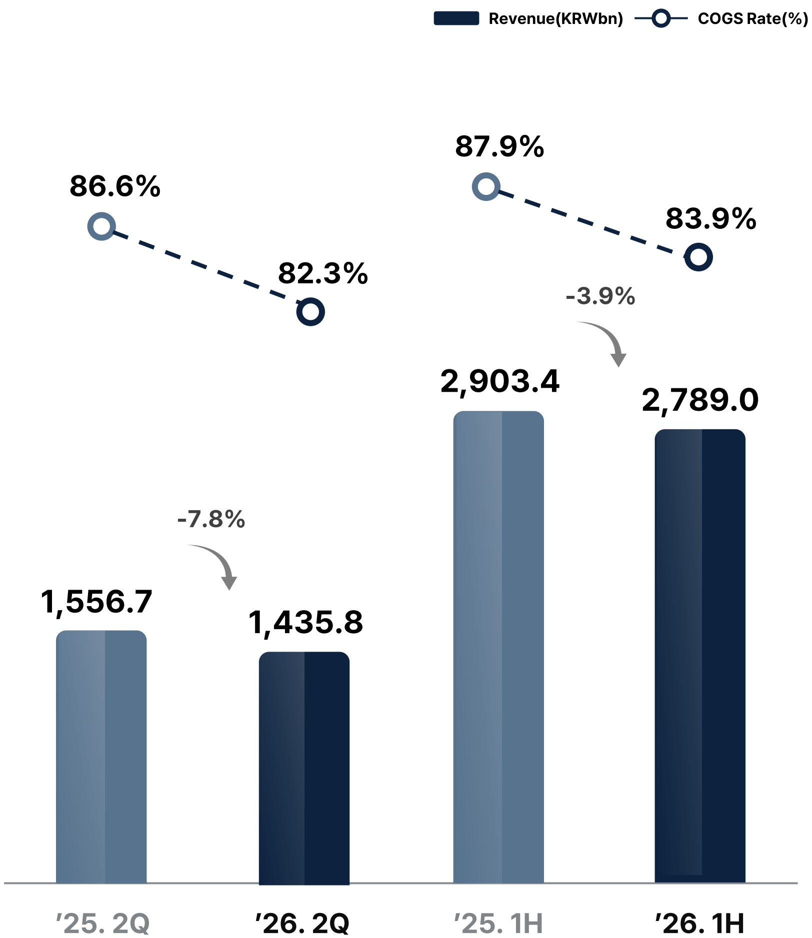
(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	437.6	-15.4%	89.8%	-6.4%
26.2Q	**370.4**		**83.4%**	
25.1H	904.3	-17.4%	89.4%	-6.5%
26.1H	**746.6**		**82.9%**	

Revenue/COGS Rate. DL E&C incl. Overseas

2026 2Q Earnings Results

Revenue / COGS Rate



Housing

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	659.2	+8.4%	87.2%	-10.5%
26.2Q	**714.5**		**76.7%**	
25.1H	1,232.8	+7.1%	88.9%	-10.8%
26.1H	**1,320.7**		**78.1%**	

Civil

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	189.7	-3.7%	91.2%	-1.7%
26.2Q	**182.7**		**89.5%**	
25.1H	382.3	-8.7%	90.5%	-0.7%
26.1H	**349.2**		**89.8%**	

Plant

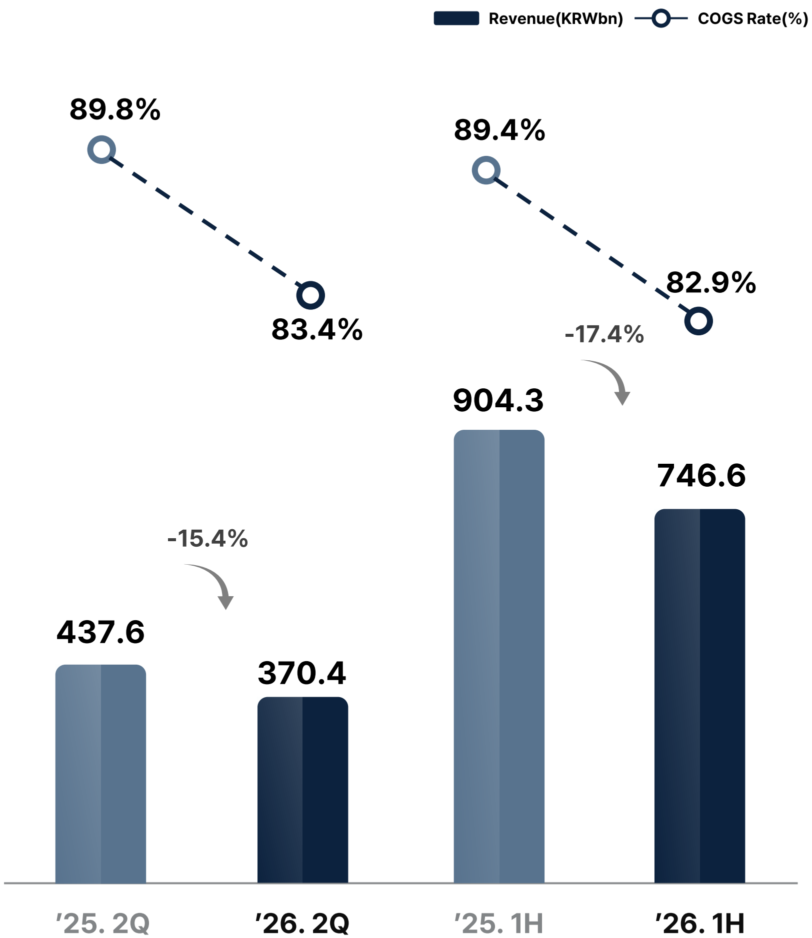
(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	707.2	-23.9%	84.8%	+2.6%
26.2Q	**538.3**		**87.4%**	
25.1H	1,285.2	-13.0%	86.4%	+2.5%
26.1H	**1,118.6**		**88.9%**	

Revenue/COGS Rate. DL Construction

2026 2Q Earnings Results

Revenue / COGS Rate



Housing

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	379.5	-18.9%	85.5%	-4.8%
26.2Q	**307.8**		**80.7%**	
25.1H	765.2	-17.7%	86.2%	-5.9%
26.1H	**629.7**		**80.3%**	

Civil

(Unit : KRWbn)

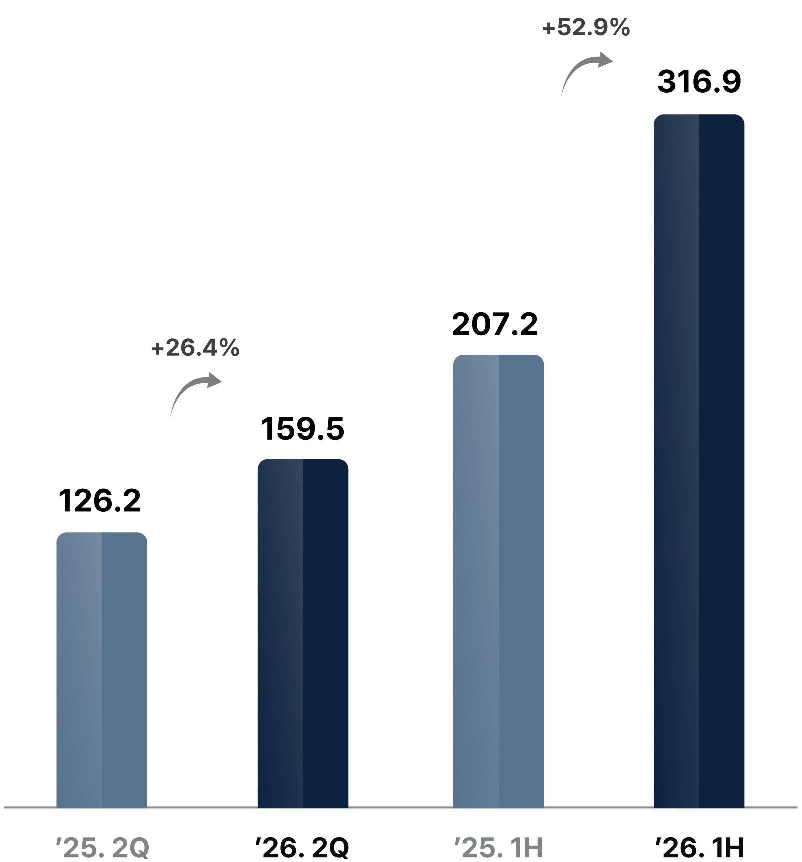
	Revenue	YoY	COGS Rate	YoY
25.2Q	58.1	+7.7%	117.8%	-21.5%
26.2Q	**62.6**		**96.3%**	
25.1H	139.1	-16.0%	106.9%	-10.2%
26.1H	**116.9**		**96.7%**	

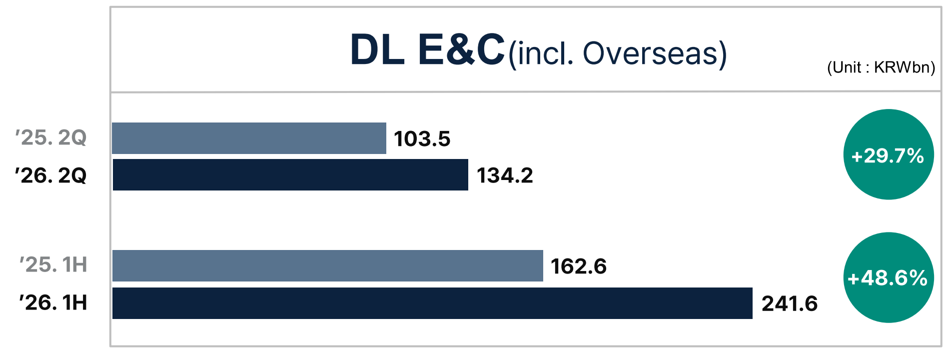
Operating Profit. Consolidated

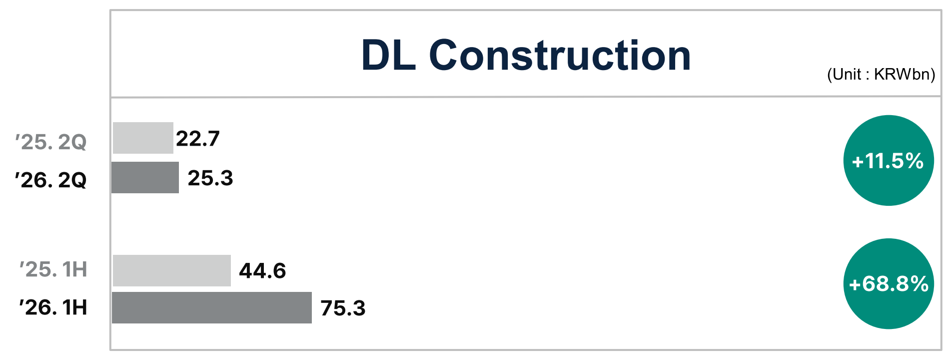
2026 2Q Earnings Results

Operating Profit

(Unit : KRWbn)







Thank You