

2Q Earnings Results

2026. 07. 30

This presentation represents consolidated earnings results in accordance with K-IFRS.

DL E&C's 2Q26 financial results and statements are presented solely for the investor's convenience and are prior to external audit. The results and numbers may be subjected to change following external audit.

Please be aware that these uncertainties may cause our official results to be significantly different from the results recorded and implied in this presentation.

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Summary. Financial Status

01

2026 2Q Earnings Results

(Unit: KRWbn)

	2Q'25	2Q'26	YoY	2Q'25 YTD	2Q'26 YTD	YoY
New Orders	962.8	3,118.1	+223.9%	2,489.2	5,244.6	+110.7%
Revenue	1,991.4	1,802.9	-9.5%	3,799.6	3,528.2	-7.1%
Gross Profit	253.7	311.3	+22.7%	446.8	574.9	+28.7%
Operating Profit	126.2	159.4	+26.3%	207.2	316.8	+52.9%
OP Margin	6.3%	8.8%	+2.5%p	5.5%	9.0%	+3.5%p
Net Income Before TAX	24.7	172.3	+597.8%	67.2	384.6	+472.2%
Net Income	8.3	129.7	+1,464.6%	38.5	289.9	+652.2%

Summary. Financial Status

01

2026 2Q Earnings Results

(Unit: KRWbn)

	End of FY25	End of 2Q'26	Change
Total Assets	9,669.3	10,252.1	+582.8
Total Liabilities	4,425.2	4,752.9	+327.7
Total Equities	5,244.1	5,499.2	+255.1
Debt-Equity Ratio	84.4%	86.4%	+2.0%p
Cash/Cash Equiv.	2,053.2	2,133.4	+80.2
Debt	963.6	938.6	-25.0
Net Cash	1,089.6	1,194.8	+105.2

New Orders/Order Backlogs

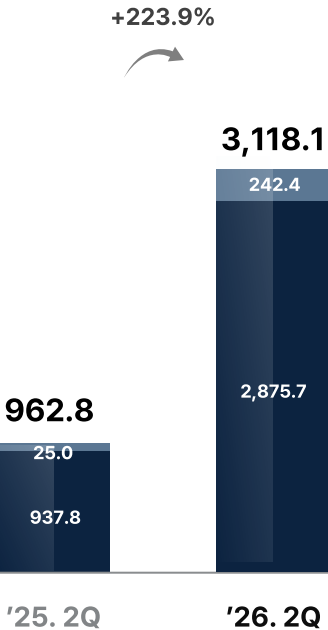
02

2026 2Q Earnings Results

2Q New Orders

(Unit : KRWbn)

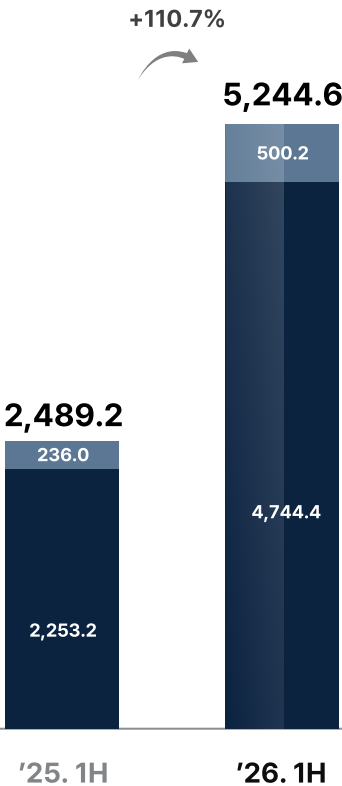
DL E&C DL Construction



2Q YTD New Orders

(Unit : KRWbn)

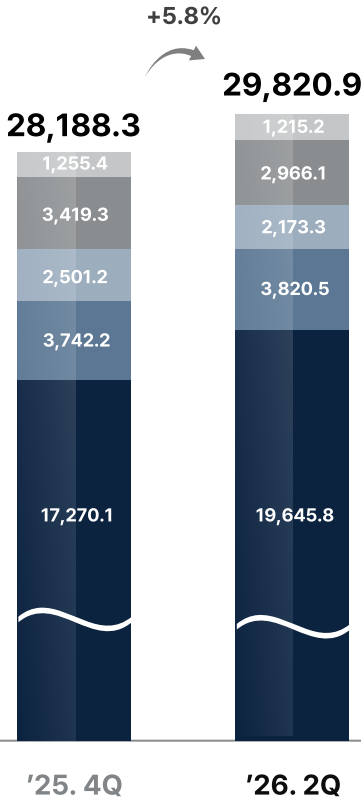
DL E&C DL Construction



Order Backlogs

(Unit : KRWbn)

Housing Civil Plant DL Const. (Housing) DL Const. (Civil)



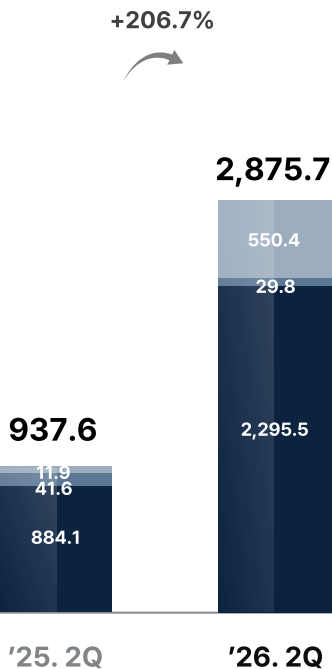
New Orders. DL E&C incl. Overseas

02

2026 2Q Earnings Results

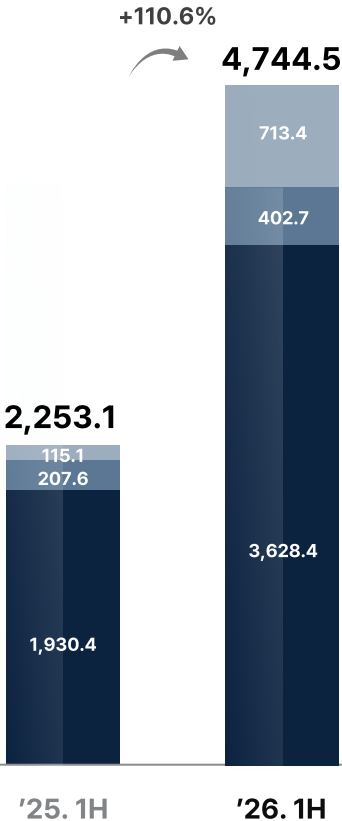
2Q New Orders

(Unit : KRWbn)
● Housing ● Civil ● Plant



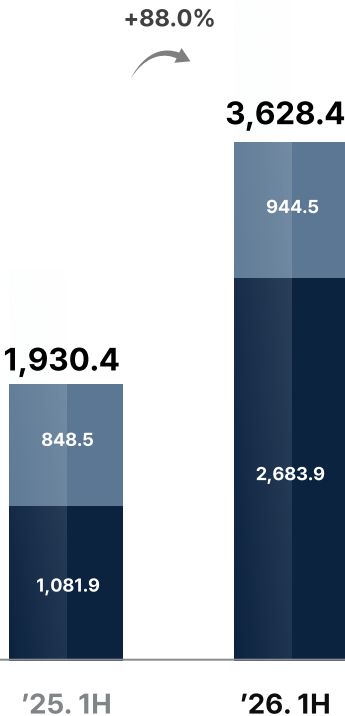
2Q YTD New Orders

(Unit : KRWbn)
● Housing ● Civil ● Plant



Housing New Orders by Category

(Unit : KRWbn)
● Urban Redevelopment ● Others



New Orders. DL Construction

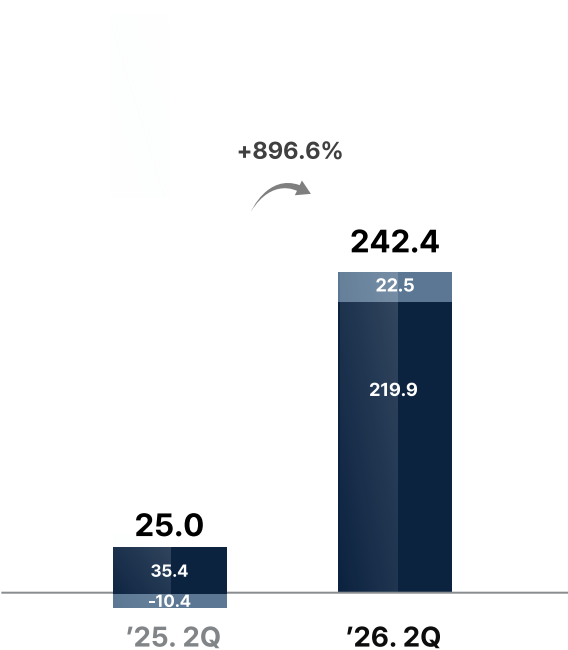
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2026 2Q Earnings Results

2Q New Orders

(Unit : KRWbn)

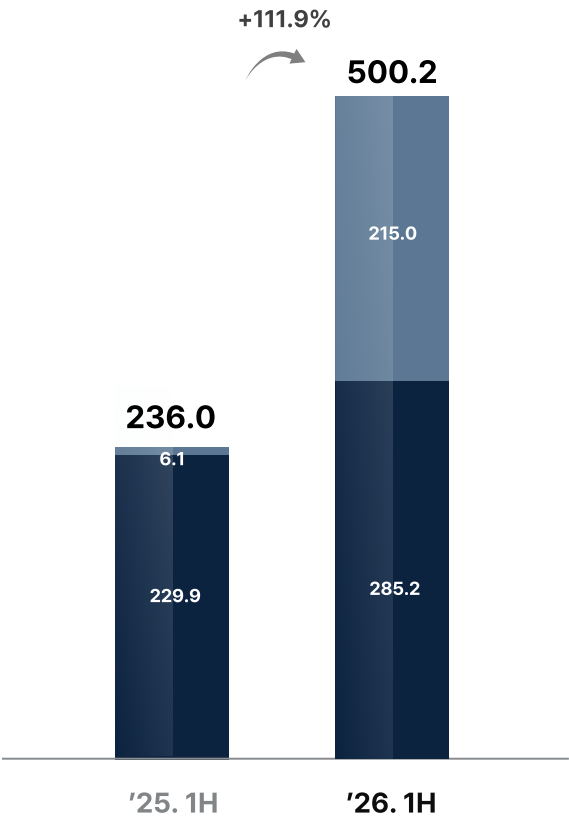
● Housing ● Civil



2Q YTD New Orders

(Unit : KRWbn)

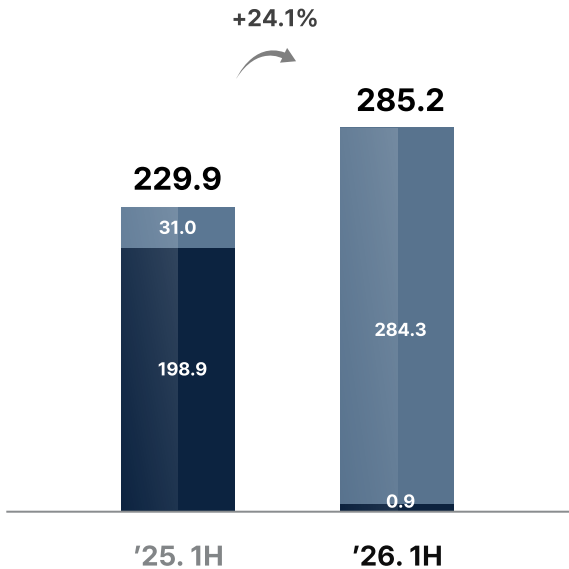
● Housing ● Civil



Housing New Orders by Category

(Unit : KRWbn)

● Urban
Redevelopment ● Others

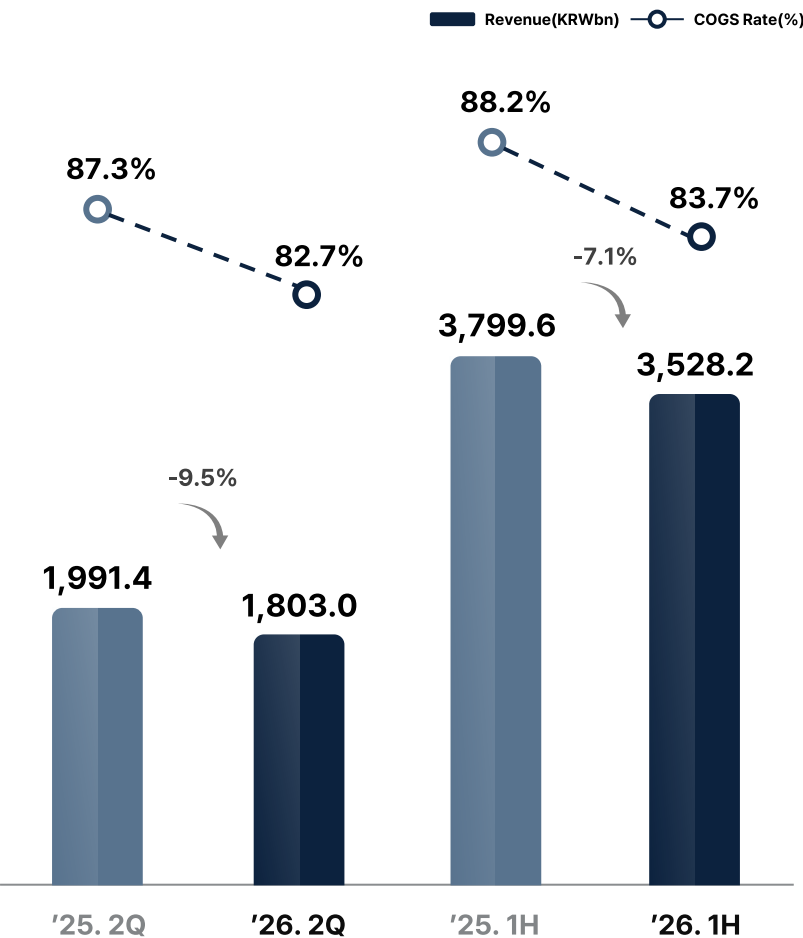


Revenue/COGS Rate. Consolidated

03

2026 2Q Earnings Results

Revenue / COGS Rate



DL E&C(incl. Overseas)

(Unit : KRWbn)

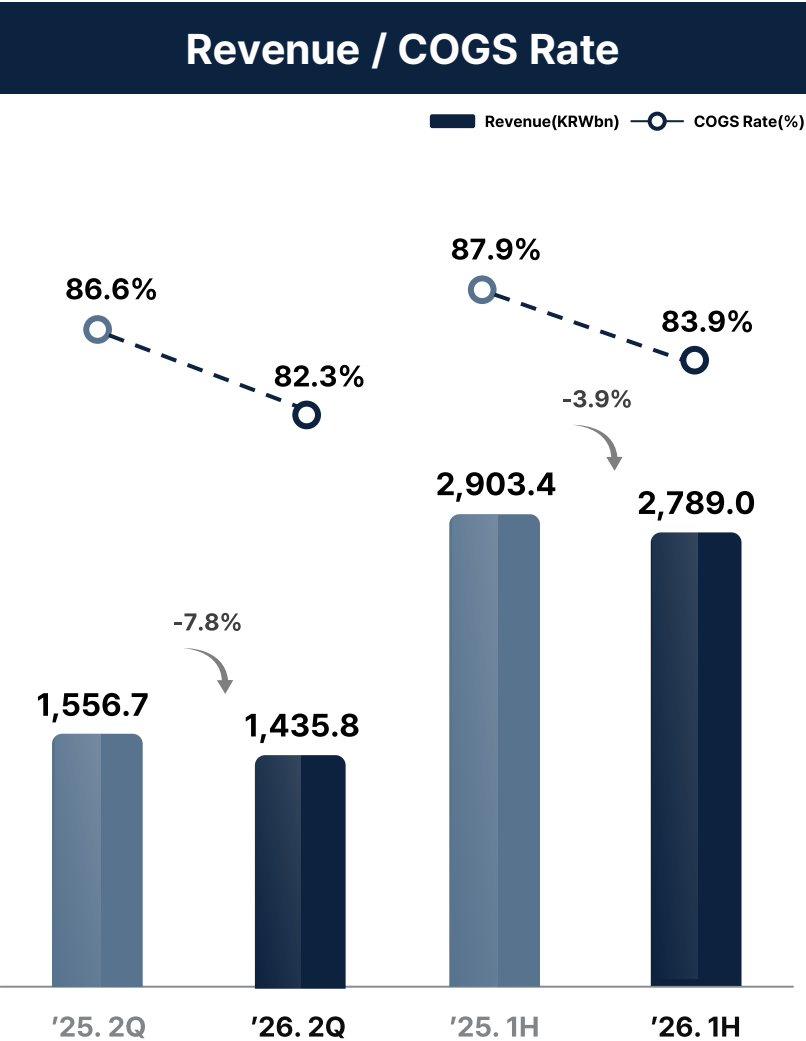
	Revenue	YoY	COGS Rate	YoY
25.2Q	1,556.7	-7.8%	86.6%	-4.3%
26.2Q	1,435.8		82.3%	
25.1H	2,903.4	-4.0%	87.9%	-4.0%
26.1H	2,787.5		83.9%	

DL Construction

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	437.6	-15.4%	89.8%	-6.4%
26.2Q	370.4		83.4%	
25.1H	904.3	-17.4%	89.4%	-6.5%
26.1H	746.6		82.9%	

2026 2Q Earnings Results



Housing				
(Unit : KRWbn)				
	Revenue	YoY	COGS Rate	YoY
25.2Q	659.2	+8.4%	87.2%	-10.5%
26.2Q	714.5		76.7%	
25.1H	1,232.8	+7.1%	88.9%	-10.8%
26.1H	1,320.7		78.1%	

Civil				
(Unit : KRWbn)				
	Revenue	YoY	COGS Rate	YoY
25.2Q	189.7	-3.7%	91.2%	-1.7%
26.2Q	182.7		89.5%	
25.1H	382.3	-8.7%	90.5%	-0.7%
26.1H	349.2		89.8%	

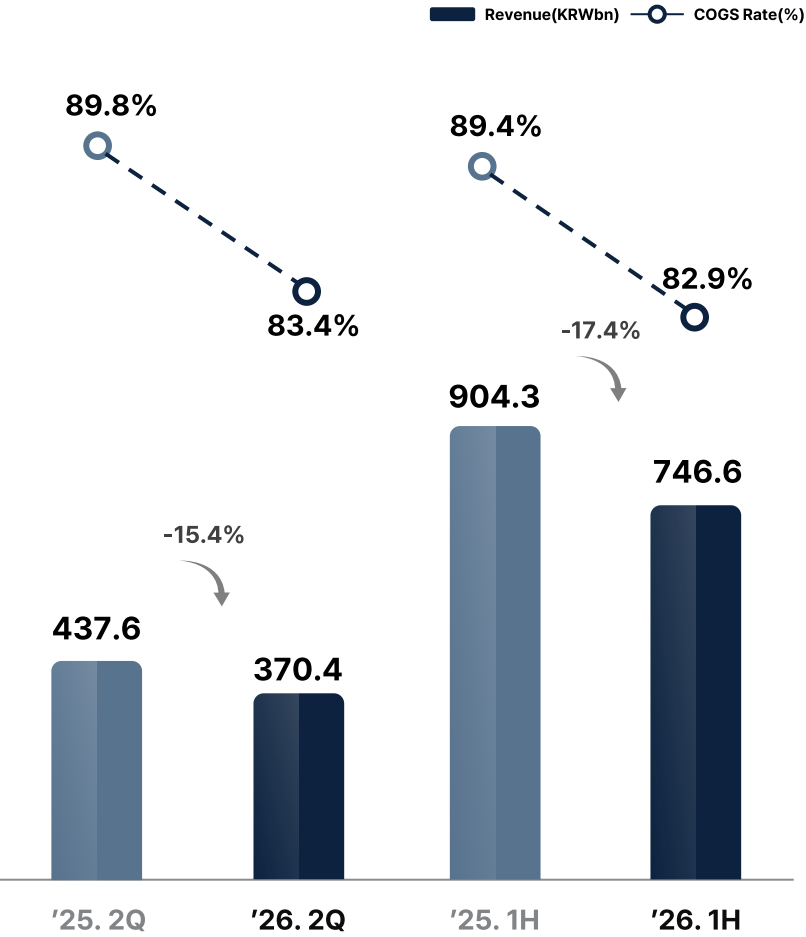
Plant				
(Unit : KRWbn)				
	Revenue	YoY	COGS Rate	YoY
25.2Q	707.2	-23.9%	84.8%	+2.6%
26.2Q	538.3		87.4%	
25.1H	1,285.2	-13.0%	86.4%	+2.5%
26.1H	1,118.6		88.9%	

Revenue/COGS Rate. DL Construction

03

2026 2Q Earnings Results

Revenue / COGS Rate



Housing

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	379.5	-18.9%	85.5%	-4.8%
26.2Q	307.8		80.7%	
25.1H	765.2	-17.7%	86.2%	-5.9%
26.1H	629.7		80.3%	

Civil

(Unit : KRWbn)

	Revenue	YoY	COGS Rate	YoY
25.2Q	58.1	+7.7%	117.8%	-21.5%
26.2Q	62.6		96.3%	
25.1H	139.1	-16.0%	106.9%	-10.2%
26.1H	116.9		96.7%	

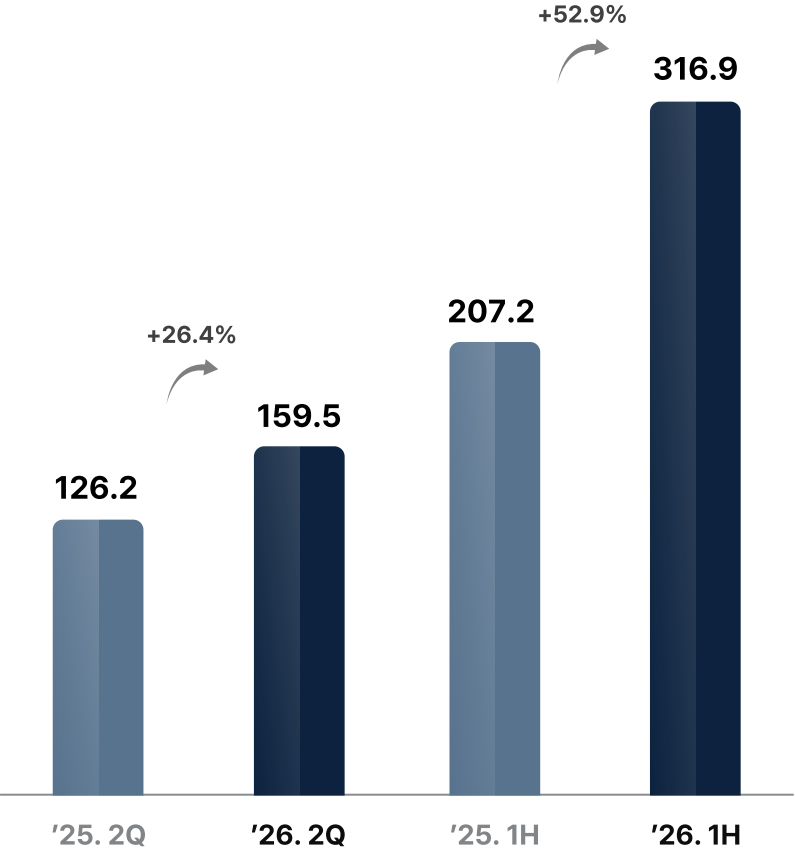
Operating Profit. Consolidated

04

2026 2Q Earnings Results

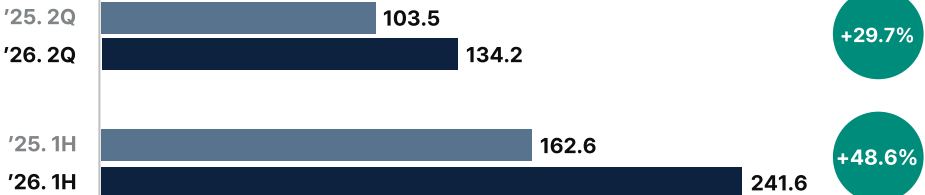
Operating Profit

(Unit : KRWbn)



DL E&C(incl. Overseas)

(Unit : KRWbn)



DL Construction

(Unit : KRWbn)



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