

# 1Q Earnings Results

2026. 04. 30

**This presentation represents consolidated earnings results in accordance with K-IFRS.**

**DL E&C's 1Q26 financial results and statements are presented solely for the investor's convenience and are prior to external audit. The results and numbers may be subjected to change following external audit.**

**Please be aware that these uncertainties may cause our official results to be significantly different from the results recorded and implied in this presentation.**

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# Summary. Financial Status

01

2026 1Q Earnings Results

(Unit: KRWbn)

	1Q'25	1Q'26	YOY
New Orders	1,526.4	2,126.5	+39.3%
Revenue	1,808.2	1,725.2	-4.6%
Gross Profit	193.1	263.6	+36.5%
Operating Profit	81.0	157.4	+94.3%
OP Margin	4.5%	9.1%	+4.6%p
Net Income Before TAX	42.5	212.3	+399.3%
Net Income	30.2	160.1	+429.5%

# Summary. Financial Status

01

2026 1Q Earnings Results

(Unit: KRWbn)

	End of FY25	End of 1Q'26	Change
<b>Total Assets</b>	9,669.3	<b>10,027.1</b>	+357.8
<b>Total Liabilities</b>	4,425.2	<b>4,679.3</b>	+254.1
<b>Total Equities</b>	5,244.1	<b>5,347.8</b>	+103.7
<b>Debt-Equity Ratio</b>	84.4%	<b>87.5%</b>	+3.1%p
<b>Cash/Cash Equiv.</b>	2,053.2	<b>2,245.3</b>	+192.1
<b>Debt</b>	963.6	<b>965.1</b>	+1.5
<b>Net Cash</b>	1,089.6	<b>1,280.2</b>	+190.6

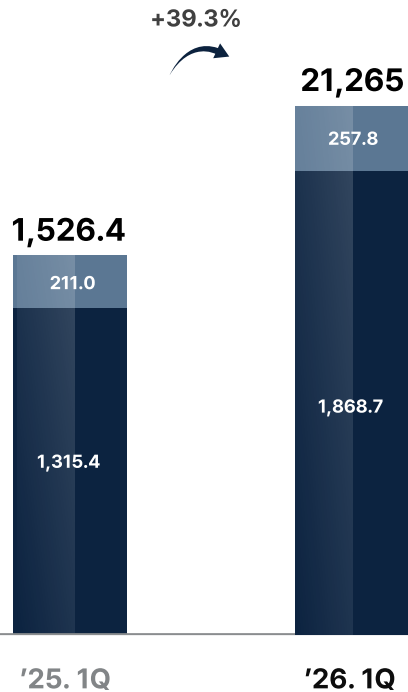
# New Orders/Order Backlogs

2026 1Q Earnings Results

## 1Q New Orders

(Unit : KRWbn)

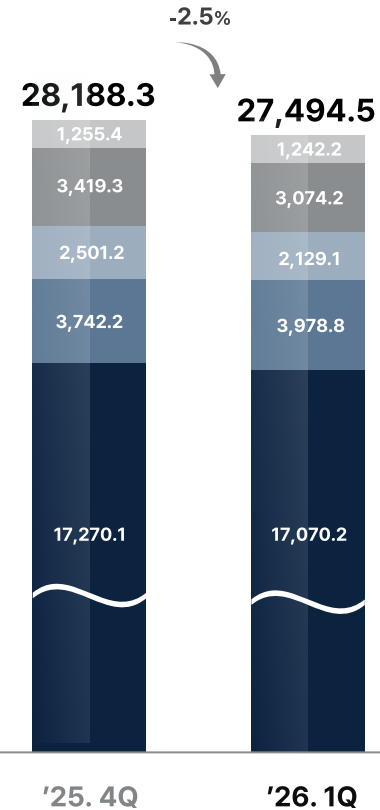
● DL E&C ● DL Construction



## Order Backlogs

(Unit : KRWbn)

● Housing ● Civil ● Plant ● DL Const. (Housing) ● DL Const. (Civil)



# New Orders. DL E&C incl. Overseas

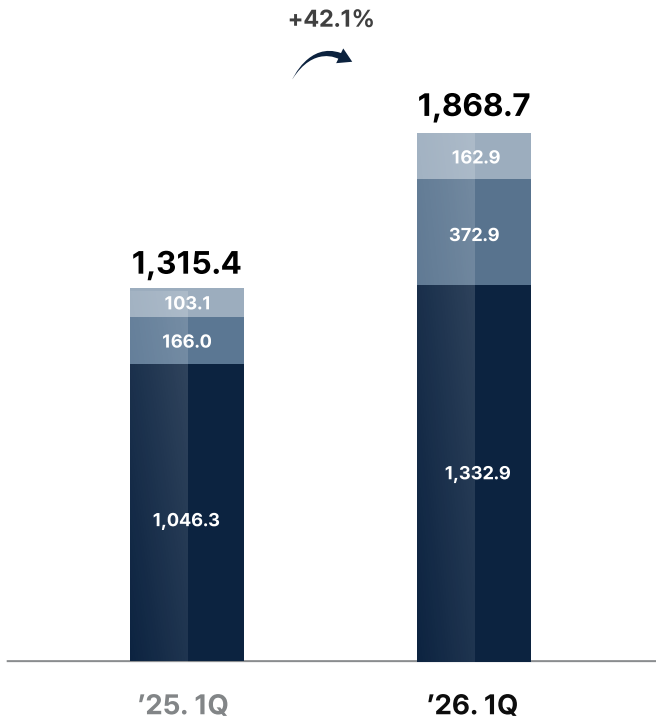
02

2026 1Q Earnings Results

## 1Q New Orders

(Unit : KRWbn)

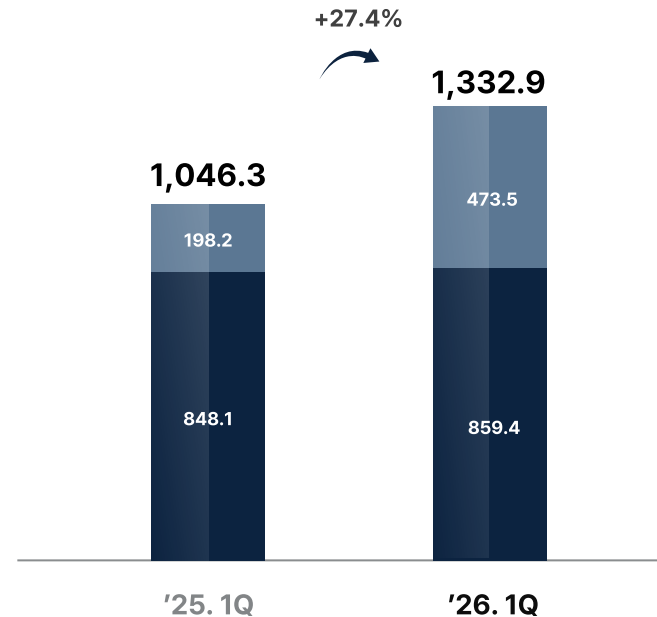
● Housing ● Civil ● Plant



## Housing New Orders by Category

(Unit : KRWbn)

● Urban Redevelopment ● Others



# New Orders. DL Construction

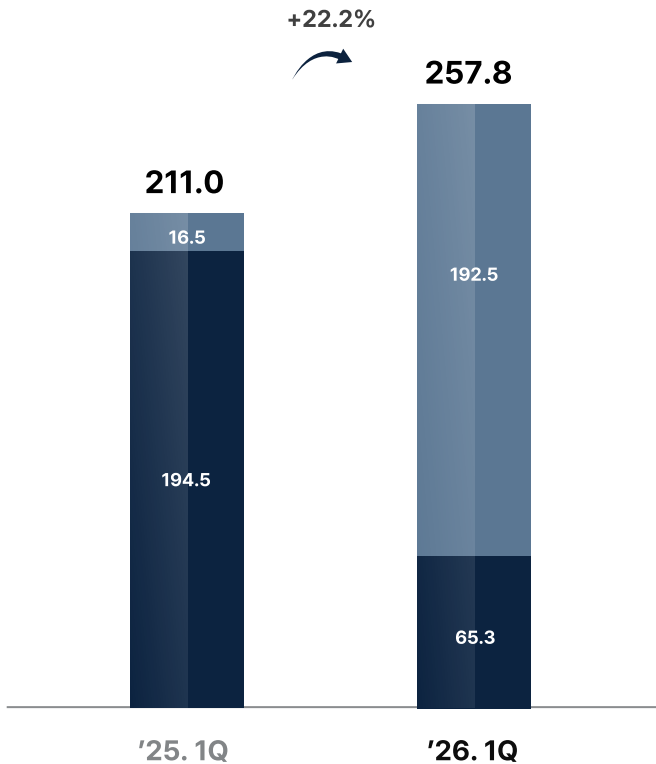
02

2026 1Q Earnings Results

## 1Q New Orders

(Unit : KRWbn)

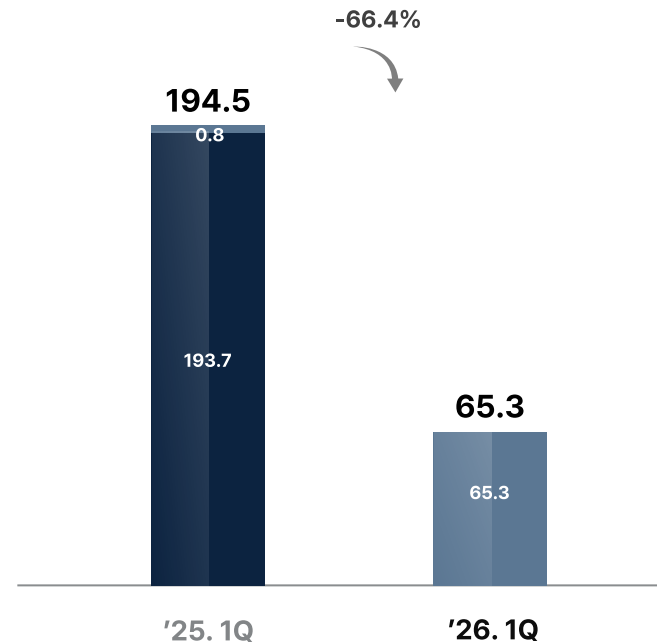
● Housing ● Civil



## Housing New Orders by Category

(Unit : KRWbn)

● Urban Redevelopment ● Others



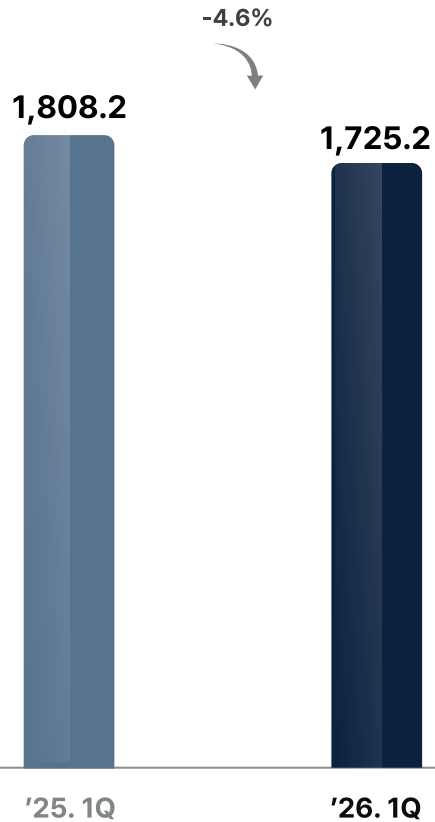
# Revenue. Consolidated

03

2026 1Q Earnings Results

## Revenue

(Unit : KRWbn)



## DL E&C (incl. Overseas)

(Unit : KRWbn)



## DL Construction

(Unit : KRWbn)



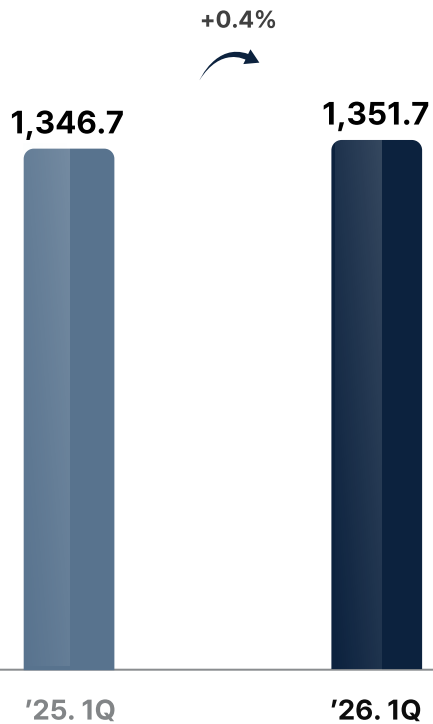
# Revenue. DL E&C incl. Overseas

03

2026 1Q Earnings Results

## Revenue

(Unit : KRWbn)



## Housing

(Unit : KRWbn)



## Civil

(Unit : KRWbn)



## Plant

(Unit : KRWbn)



# Revenue. DL Construction

2026 1Q Earnings Results

## Revenue

(Unit : KRWbn)

-19.4%

466.7



'25. 1Q

376.0



'26. 1Q

## Housing

(Unit : KRWbn)

'25. 1Q 385.7

'25. 1Q 321.8

-16.6%

## Civil

(Unit : KRWbn)

'25. 1Q 81.0

'26. 1Q 54.2

-33.1%

# Operating Profit. Consolidated

04

2026 1Q Earnings Results

## Operating Profit

(Unit : KRWbn)

+94.3%



81.0



'25. 1Q

157.4



'26. 1Q

## DL E&C (incl. Overseas)

(Unit : KRWbn)

'25. 1Q



59.1

+81.7%

'26. 1Q

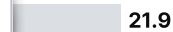


107.4

## DL Construction

(Unit : KRWbn)

'25. 1Q



21.9

+128.3%

'26. 1Q



50.0

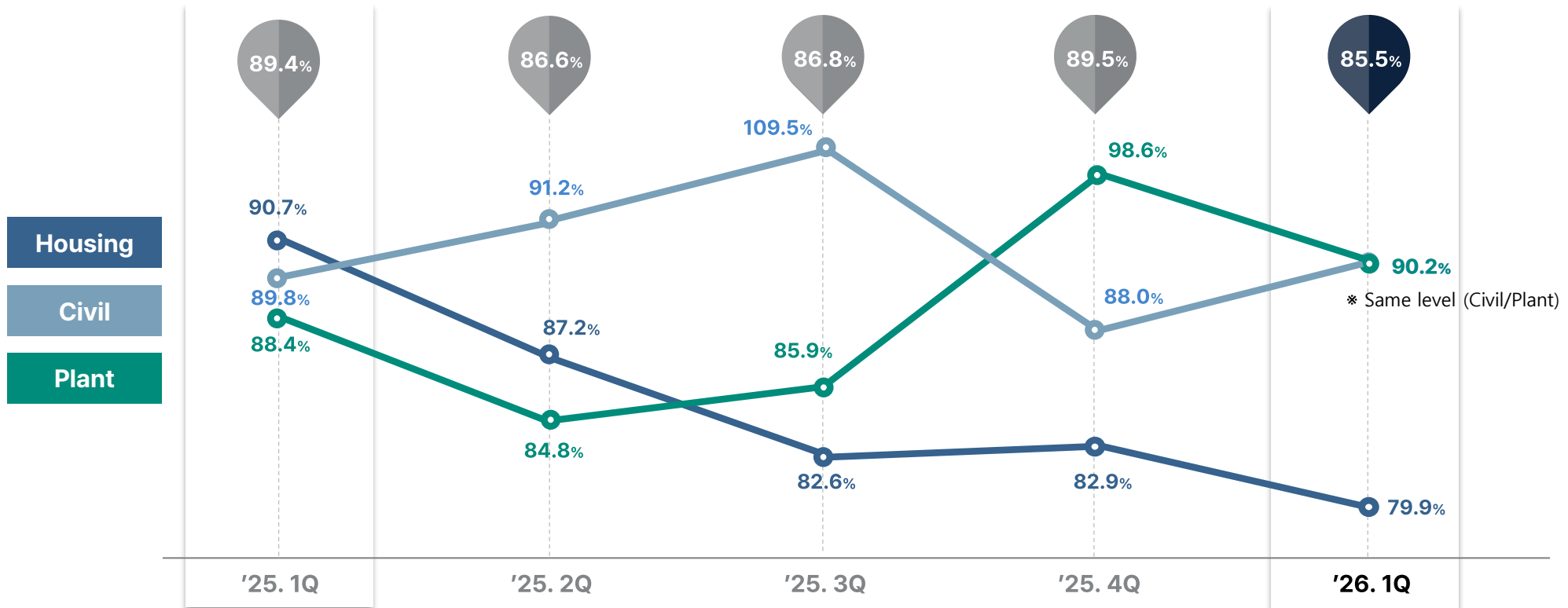
# COGS Rates. DL E&C + Overseas Subsidiaries

2026 1Q Earnings Results

## Quarterly COGS Rate Trend

1Q'25 Annual COGS Rate 88.0%

Housing 85.7% | Civil 93.7% | Plant 88.7%



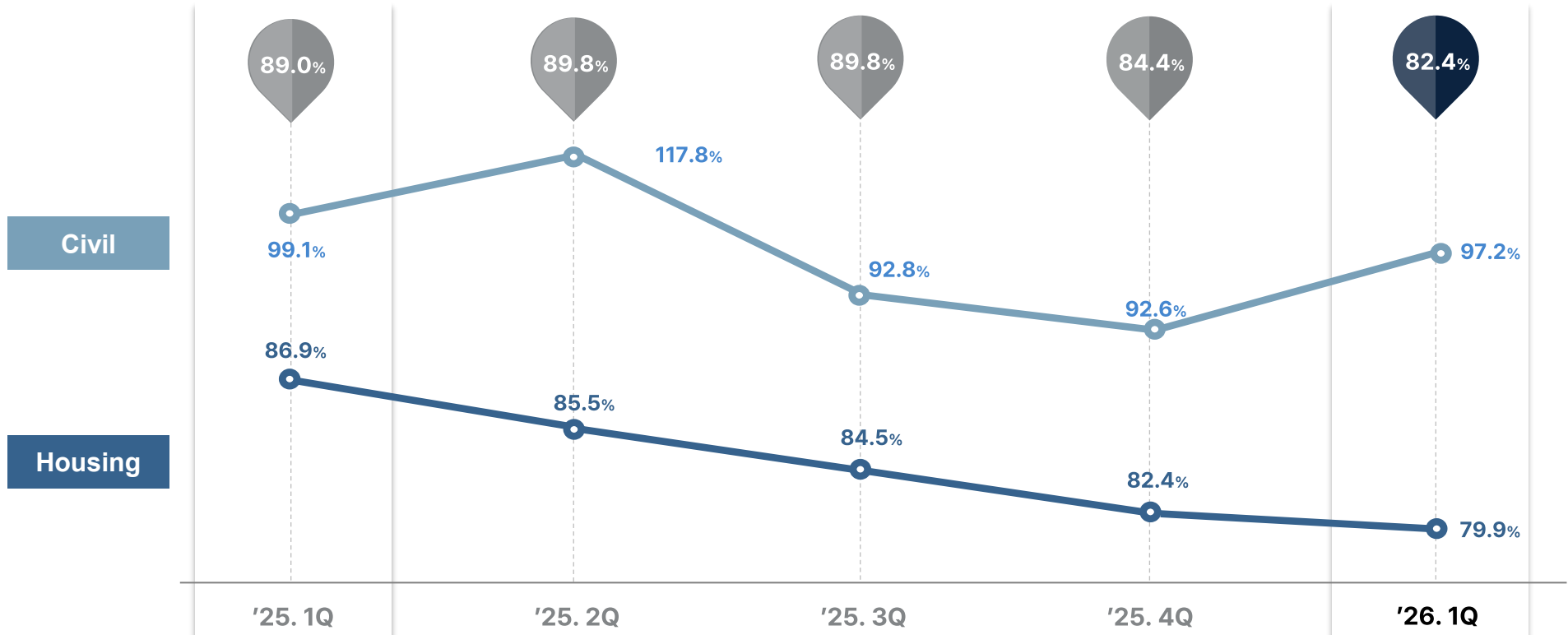
# COGS Rates. DL Construction

2026 1Q Earnings Results

## Quarterly COGS Rate Trend

1Q'25 Annual COGS Rate 87.5%

Housing 85.0% | Civil 99.7%



# Thank You

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